

Appendix A. Data extraction form for document review

	Study ID:	
	Author:	
	Year of Publication	
	Extraction done by:	
<p>INSTRUCTIONS: Type an X beside the appropriate answers and copy and paste text from the test articles into the cells below. Save and rename each extraction form (one for each article) Send back to clare.parks@dal.ca or ruth.martin-misener@dal.ca</p>		
1	Province (select one)	<input type="checkbox"/> BC <input type="checkbox"/> ON <input type="checkbox"/> NS <input type="checkbox"/> Other (specify)
2	Location	<input type="checkbox"/> BC <input type="checkbox"/> ON <input type="checkbox"/> NS <input type="checkbox"/> National <input type="checkbox"/> Other (specify)
3	Scope of Focus (select one)	<input type="checkbox"/> Region specific <input type="checkbox"/> Province-wide <input type="checkbox"/> Other (specify)
4	What does this paper address? (select all that apply)	<input type="checkbox"/> IP Team-based Model(s) of PHC (e.g., FHTs, CHC, NP-Led clinic, CEC) <input type="checkbox"/> Expansion of primary care provider pool (e.g. NP, PA) <input type="checkbox"/> Expanded role for existing provider (e.g. pharmacist) <input type="checkbox"/> Information Systems and or Data Management (e.g. EMR, telehealth) <input type="checkbox"/> Physician Remuneration (e.g., incentives, payment models) <input type="checkbox"/> Physician group practices, networks or divisions <input type="checkbox"/> Governance and or Accountability Mechanisms in PHC <input type="checkbox"/> Performance measurement in PHC (includes quality improvement) <input type="checkbox"/> other (specify)
5	Type of paper (select one)	<input type="checkbox"/> Published research study <input type="checkbox"/> Published literature review (any type) <input type="checkbox"/> Published policy analysis paper <input type="checkbox"/> Published other (e.g., letters) <input type="checkbox"/> Unpublished research reports including dissertations <input type="checkbox"/> Unpublished literature review (any type) <input type="checkbox"/> Unpublished documents/reports <input type="checkbox"/> Unpublished other (e.g., letters)
6	Is a purpose/hypothesis of	<input type="checkbox"/> No <input type="checkbox"/> Yes (describe)

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	paper/ study indicated?	
7	Methods (select one)	<input type="checkbox"/> RCT <input type="checkbox"/> Quantitative observational studies (e.g. survey, prospective/retrospective) <input type="checkbox"/> Qualitative descriptive <input type="checkbox"/> Case study <input type="checkbox"/> Grounded theory <input type="checkbox"/> Mixed methods <input type="checkbox"/> Consensus method (e.g., Delphi, nominal group) <input type="checkbox"/> Evaluation research <input type="checkbox"/> Quality improvement <input type="checkbox"/> Systemic review of literature <input type="checkbox"/> Scoping review of literature <input type="checkbox"/> Other literature review method <input type="checkbox"/> None specified <input type="checkbox"/> Other (describe) _____
8	Does this paper Identify when the innovation/policy was introduced or modified?	<input type="checkbox"/> Yes (describe) <input type="checkbox"/> No.
9	Does this paper identify if stakeholders were involved in developing/modifying the innovation/policy?	<input type="checkbox"/> Yes (select all that apply from drop down menu below) <input type="checkbox"/> No <input type="checkbox"/> Federal government <input type="checkbox"/> Provincial government <input type="checkbox"/> Health Care Organizations (e.g., Association of Ontario Health Centres) <input type="checkbox"/> Regulators <input type="checkbox"/> Professional organizations (non-regulatory) <input type="checkbox"/> Clinicians <input type="checkbox"/> Patients <input type="checkbox"/> Researchers <input type="checkbox"/> Other (describe) _____
10	Does this paper identify the goal(s) for the innovation/policy?	<input type="checkbox"/> Yes (describe) <input type="checkbox"/> No.

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11	Does the paper describe any policy drivers (e.g., availability of resources, major public health issue, media coverage, political will) for the innovation/policy?	<input type="checkbox"/> Yes (describe) <input type="checkbox"/> No
12	Does the paper describe the roots or any foundational background (for example, contextual factors such as geographical factors, key previous policies, resources issues) for the policy/innovation?	<input type="checkbox"/> Yes (describe) <input type="checkbox"/> No
13	Does the paper describe the extent to which the innovation/policy has been implemented in the region or province? If no, then skip to Q21	<input type="checkbox"/> Yes (describe) <input type="checkbox"/> No.
14	Does the paper describe the approach used to implement the innovation/policy?	<input type="checkbox"/> Yes (describe) <input type="checkbox"/> No.
15	Does the paper evaluate the innovation/policy's effectiveness?	<input type="checkbox"/> Yes (describe) <input type="checkbox"/> No.
16	Does the paper evaluate the innovation/policy's impact on equity?	<input type="checkbox"/> Yes (describe) <input type="checkbox"/> No
17	Does the paper evaluate/describe any	<input type="checkbox"/> Yes (describe) <input type="checkbox"/> No

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	unintended effects of the innovation/policy?	
18	Does the paper evaluate the acceptability of the innovation/policy?	<input type="checkbox"/> Yes (describe) <input type="checkbox"/> No
19	Does the paper evaluate the feasibility of implementing the innovation/policy?	<input type="checkbox"/> Yes (describe) <input type="checkbox"/> No
20	Does the paper evaluate the costs associated with the innovation/policy?	<input type="checkbox"/> Yes (describe) <input type="checkbox"/> No
21	Does the paper identify any limitations to the research that limit the generalizability of results?	<input type="checkbox"/> Yes (describe) <input type="checkbox"/> No
22	Does the paper describe any performance measurement being done or planned related to the policy/innovation?	<input type="checkbox"/> Yes (describe) <input type="checkbox"/> No
23	Does the paper describe any performance reporting being done or planned related to the policy/innovation?	<input type="checkbox"/> Yes (describe) <input type="checkbox"/> No
24	Other comments?	